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**CHINA DATA
BROADCASTING**

**China Data Broadcasting Holdings Limited
(中華數據廣播控股有限公司)***

(incorporated in Bermuda with limited liability)

(Stock Code: 8016)

**CLARIFICATION ANNOUNCEMENT
ANNUAL REPORT 2011**

Reference is made to the annual report (the “Annual Report”) of China Data Broadcasting Holdings Limited (the “Company”) for the year ended 31 December 2011. Unless defined otherwise, capitalised terms used herein shall have the same meanings as defined in the Annual Report.

The board of directors of the Company wishes to clarify and confirm that (1) “Notes: a. Ms. Shi Ping, a director of the Company, had interest in ADIBVI. b. Mr. Ji, a director of the Company, had beneficial interest in ADSH.” in Note 22 Amount due from related companies to the Consolidated Financial Statements as shown on page 63 of the Annual Report should be amended as “Note: Mr. Ji, a director of the Company, had beneficial interest in ADIUSA and ADSH.”; and (2) the phrase “Mr. Tang Yun, a director of the Company, have beneficial interest in this company” in Notes (i) of Note 34(a) Related Party Transactions to the Consolidated Financial Statements as shown on page 73 of the Annual Report should be “Mr. Tang Yun, a director of the Company, is also the director of this company.”.

* For identification purposes only

Further, the following supplemental information should be added in the column “Name of company” to Note 34(a) Related Party Transactions to Notes to the Consolidated Financial Statements as shown on page 72 of the Annual Report:

Sichuan Changhong (ii) & (iii)

Changhong (Hong Kong) Trading Limited (i)

By Order of the Board
China Data Broadcasting Holdings Limited
Yu Xiao
Chairman

Hong Kong, 25 September 2012

As at the date of this announcement, the Company’s executive directors are Mr. David Ji Long Fen, Mr. Yu Xiao, Mr. Tang Yan, Mr. Wu Xiangtao, Mr. Xiang Chao Yang, Mr. Rong Dong and Ms. Shi Ping and the independent non-executive directors of the Company are Mr. Jonathan Chan Ming Sun, Mr. Robert Ip Chun Chung and Mr. Sun Dongfeng.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at <http://www.cdb-holdings.com.hk>.