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**CHINA DATA  
BROADCASTING**

## **China Data Broadcasting Holdings Limited**

**(中華數據廣播控股有限公司)\***

*(incorporated in Bermuda with limited liability)*

(Stock Code: 8016)

### **CLARIFICATION ANNOUNCEMENT ON DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated 14 May 2012 (the “**Announcement**”) in relation to the delay in despatch of the Circular containing, among other things, details of the Acquisition and the Whitewash Waiver. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to clarify that the first sentence in the fourth paragraph on page 1 of the Announcement shall read as follows:—

In view of the process that is required in connection with the New Listing Application and additional time is required to finalise the information in the Circular, including financial information, such as the accountant’s report for the period ending 30 April 2012 required under the GEM Listing Rules and the pro-forma accounts required for the New Listing Application, it is unlikely that the Circular will be despatched within the time required under the Takeovers Code.

By order of the Board  
**China Data Broadcasting Holdings Limited**  
**Yu Xiao**  
*Chairman*

Hong Kong, 16 May 2012

*As at the date of this announcement, the executive Directors are Mr. David Ji Long Fen, Mr. Yu Xiao, Mr. Tang Yun, Mr. Xiang Chao Yang, Mr. Wu Xiangtao, Mr. Rong Dong and Ms. Shi Ping and the independent non-executive Directors are Mr. Jonathan Chan Ming Sun, Mr. Robert Ip Chun Chung and Mr. Sun Dongfeng.*

\* For identification purposes only

*This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the listing rules of The Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*This announcement will appear on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the day of its posting thereon and on the website of the Company at <http://www.cdb-holdings.com.hk>.*