

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy):	31/05/2014		
To: Hong Kong Exchanges ar	nd Clearing Lim	nited		
Name of Issuer	Bank of Chon	ngqing Co., Ltd.	(the "Bank")	
Date Submitted	June 3, 2014			
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : <u>01963</u>	Description	: <u>H shares</u>		
	No	o. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	month	1,157,193,512	1.00	1,157,193,512
Increase/(decrease)		0	-	0
Balance at close of the month		1,157,193,512	1.00	1,157,193,512
(2) Stock code: N/A	Description	: domestic	shares	
	No	o. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	month	1,548,033,993	1.00	1,548,033,993
Increase/(decrease)		0		0

1,548,033,993 1.00 1,548,033,993

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,	Preference	Shares
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Stock code : <u>N/A</u> Descri	ption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (RMB): 2,705,227,505

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes	
	H shares	domestic shares	shares	of shares	
Balance at close of preceding month	1,157,193,512	1,548,033,993	N/A	N/A	
Increase/ (decrease) during the month	0	0	N/A	N/A	
Balance at close of the month	1,157,193,512	1,548,033,993	N/A	N/A	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1)

Total A. (Ordinary shares) N/A

N/A

(Preference shares) $\frac{\overline{N/A}}{N/A}$ (Other class) $\frac{\overline{N/A}}{N/A}$ Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	- Guistanianig					
Stock code (if listed)			_			
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
C(++1+++1+('C1'+++1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
J. 11/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		•		nary shares) $\frac{N/A}{N}$		-
				ence shares) $\frac{N/A}{N/A}$		-
			(0	Other class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	27/4	
shares (Note 1)	N/A	
2. N/A		
(/ /)		
shares (Note 1)	N/A	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A N/A	-
(Other class)	IN/A	-
	•	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares C		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend							
Class of shares Class of s	5.	Scrip dividend	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
Cancellation date :						N/A	<u>N/A</u>
Cancellation date :							
Shares							
Class of shares	6.			(/ /)		
Class of shares ————————————————————————————————————				(/ /)	N/A	N/A
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (dd/mm/yyyy) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (/							
shares (dd/mm/yyyy) EGM approval date: (/ / /) M/A N/A Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Graph of the currency of the currenc							
8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			(/ /)		
Class of shares issuable				(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			(00,11111,7,7,7,7			N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue					
				(/ /)		
			3333/			N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
					17/74	_ <u>IVA</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)) <u>N/A</u>	N/A
				Ordinary sha reference sha (Other cl		- - -
Т	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to	E): H sh		Nil Nil
T	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A t		N/A	INII

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board and GEM listed issuers

D 1 (CC)
Remarks (if any):
As the Bank is incorporated in the PRC, the concept of "authorised share capital" is not applicable.
The information contained in section I refers to the "issued share capital" of the Bank.
Submitted by: ZHOU Wenfeng
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.